

Fund Development Worksheet

Please complete the following as you establish a new fund with Four County Community Foundation. We are grateful for your generosity.

Endowed fund minimum: \$15,000

Endowed scholarship fund minimum: \$25,000



CONTACT INFORMATION

Name		
Address		
City	State	Zip
Phone	Email	
Other fund representative name(s)		
Address		
City	State	Zip
Phone	Email	

FUND INFORMATION

A name for your fund
Your intended purpose for the fund
Do you plan to endow the fund?
Background about you and your passion for the fund purpose
Is this a memorial fund?
If yes, background information about your loved one
Photos to share
May we publish your fund story and photos?

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Fund Development Worksheet, continued

FUND DONATION DETAILS

Intended amount to initialize your new fund

Intended date to begin donations to your fund

Do you plan to build the fund over time? Explain.

Intended date to begin granting from your fund

OTHER DETAILS

Other details you wish to add



**Four County
Community Foundation**
Helping Our Community Grow

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