

2022

Helping Our Community Grow

REPORT TO THE COMMUNITY







Helping Our Community Grow

board of directors and staff

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YOUTH ADVISORY COMMITTEE (YAC)

Ava DeVlaminck Emma Ebner Andrea Frederick Ava Gedert Ginger Gottler Cierra Helzer Christina Howard Gracie Klink Evan Lamb **Sydney Livingston** Carmen Page Julia Schaefer Avis Schapman Cooper Schapman Julia Schneider Abby Snable **Emmerson Sullivan** Ella Sutton Callie Wenz

Kate Wenz



Our 2022-2023 Youth Advisory Committee (YAC) is a leader in community service.

Members collect and distribute food and clothing, and volunteer for local charitable projects.

Our YAC reviews grant applications four times a year and makes awards that impact youth throughout the communities we serve.

Local students in grades 8-12 are welcome to join YAC right now! Learn more at www.4ccf.org/yac/

a message from

Board Chairperson and Executive Director Bret Schapman and Kathy Dickens



Four County Community Foundation initiatives are at work making a difference where we live. At the same time, significant grants are being made to non-profits, civic organizations, and schools so they can engage in solving these and other needs in ways they have identified.

René Descartes, a well-known western philosopher, once proclaimed: "Divide each difficulty into as many parts as is feasible and necessary to resolve it." This ancient guidance is certainly applicable to the very large issues that impact the world today.

During COVID, Four County Community Foundation could not resolve food insecurity for our neighbors. We did organize drive-through food distributions in a partnership with the USDA.

We cannot solve the affordable housing shortage in our communities. We are building one nice 3 bed - 2 bath home in Imlay City in partnership with MSHDA.

We cannot solve the mental health crisis that seems to be growing among our youth. Our 4CCF Youth Advisory Committee is partnering with the Blue Cross Blue Shield Foundation and Skyline Camp to offer Teen Mental Health First Aid workshops to our local youth.

We can't solve all early literacy gaps created by economics, COVID, or other environmental factors. We can support our 4CCF Imagination Library Fund and put books in the hands of youth from birth to age five throughout the communities we serve.

We cannot solve a transportation shortage for senior citizens, but 4CCF did partner with Michigan Health Endowment to build a community coalition of leaders to study the problem, break it down into smaller parts, and address each one in turn. With a grant from the USDA, this coalition will now have two vans in Imlay City specifically for seniors.

We cannot prevent losing our best and brightest to careers in other areas of the country or world after graduating college. We can provide the 4CCF Return to Earn Internship to encourage our youth to return and explore their career field in our own community, with hopes they consider staying.

Four County Community Foundation does not look at very large problems and feel hopeless to make a difference. We have truly embraced the philosophy of Descartes: work together to make slow and steady progress on smaller parts of very big problems.

together we can make a difference!

financial statements

Statement of Financial Position

for year ending
December 31, 2021 December 31, 2020

Statement of Activities & Changes in Net Assets

for year ending
December 31, 2021 December 31, 2020

ASSETS					
Cash and Cash Equivalents	\$	916,964	\$	669,808	
Investments		23,080,906		19,468,917	
Accounts Receivable		2,000		-	
Beneficial Interest in Trust		554,660		379,000	
Prepaid Expense		21,806		19,109	
Cash Surrender Value of Contributed Life Insurance		2,337		2,098	
Asset Held for Development		1,675		-	
Capital Assets, net of accumulated depreciation		151,663		150,254	
TOTAL ASSETS	\$	24,732,011	\$	20,689,186	

REVENUES					
Contributions	\$	744,086	\$	722,393	
Shelby Community Foundation Merger		878,439		=	
Investment Income, net of expenses		398,743		306,736	
Realized and Unrealized Gains, net		2,587,386		1,795,918	
Special Events, net of expenses		2,021		-	
Administrative Fees on Agency Funds		3,277		771	
Other Revenue		239		235	
TOTAL REVENUES	\$	4,614,191	\$	2,826,053	

LIABILITIES AND NE	T AS	SETS	
Liabilities			
Grants Payable	\$	178,935	\$ 168,412
Accounts Payable		46,853	21,296
Accrued Liabilities		9,168	7,991
Unearned Revenue		42,307	-
Agency Funds Held for Others			
Endowed		109,806	90,484
Non-endowed		752,315	502,624
TOTAL LIABILITIES	\$	1,139,384	\$ 790,807
Net Assets with Donor Restrictions	\$	8,945	\$ -
Net Assets without Donor Restrictions			
Investment in Capital Assets		151,663	150,254
Donor-designated Endowment Funds		10,534,883	8,292,084
Board-designated Endowment Funds		12,436,069	11,099,894
Non-endowed Funds		461,067	356,147
TOTAL NET ASSETS	\$	23,592,627	\$ 19,898,379
TOTAL LIABILITIES AND NET ASSETS	\$	24,732,011	\$ 20,689,186

EXPENSES				
Program Services				
Grants and Scholarships	\$	552,167	\$	565,988
Community Initiatives		55,312		=
Other Program Expenses		67,021		58,655
Support Services				
Management and General		207,816		178,982
Donor Development		37,627		43,023
TOTAL EXPENSES	\$	919,943	\$	846,648

NET ASSETS					
Change in Net Assets with Donor Restrictions	\$	8,945	\$	-	
Change in Net Assets without Donor Restrictions		3,685,303		1,979,405	
Net Assets - Beginning of Year		19,898,379		17,918,974	
Net Assets - End of Year	\$	23,592,627	\$	19,898,379	

PUBLIC NOTICE: The financial information contained in this report has been prepared from our most recent annual audit. Our audited financial statements and IRS Form 990 are on file and available for review at the Foundation office during normal business hours. Copies of either document are available for a nominal fee.

Names of investment managers and trustees responsible for investments and the oversight of assets are also available upon request.



Helping Our Community Grow



our funds 5

Unrestricted Funds

Four County Community
Jane E. Bishop Memorial
Sam & Eleanor Mendola
Dora & Toos Ondersma
Alan & Nancy Parsch Family
Dr. James & Ann Sillers

Administrative Funds

Friends of the Foundation

Community Funds

Almont Education & Community
Armada "Al Verlinde" Community
Capac Community
Dryden Community
Imlay City Community
Metamora Community
Oxford Community
Richmond Community
Romeo Community Action
Shelby Community Foundation Endowment

Agency & Designated Funds

Almont Historical Society Endowment & Project
Amazing Grace
Be Thou My Vision
Family Literacy Center of Lapeer County
Gestalt Pastoral Care
Roland W. Graubner Endowment for
the Romeo District Library
Imlay City Historical Commission
Love INC of North Oakland County
Oxford Public Library Endowment
Romeo Community Archives
Symphonia Chorale Endowment

Donor Advised Funds

American Tree - Brzozowski Family "Stay Strong Stan" -

Stanley Ian Babinski Memorial
Andy Beam Memorial
G. Clare & Jane W. Bishop Memorial
John & Geraldine Bishop Memorial
Justin C. "Jut" Bullock Memorial
Capac Adolescents Preventing Abuse & Crime
Joseph & Bertha Corrion Charitable
Robert & Rhea Corrion Endowment
Linda Muir Grant - Imlay City Schools

Alumni Association
Victoria E. Hill Memorial
Imlay Area Christian Community
Imlay City Schools Alumni Association
Jamie's Smiles Endowment
Jamie's Smiles Memorial
Ligon Brothers
Marshall & Ilene Lock
McGeorge Memorial
James A. and Marilyn K. Ottevaere
Gail Rickard Foundation
Romeo Historical Society / Charles E. Keller
Dr. Bernard J. Stremler Memorial
Waterloo Hunt Club Donor Advised
Woods-N-Water News Outdoor Foundation

Field of Interest Funds

21st Century Education
21st Century Education - Almont Area
21st Century Education - Armada Area
21st Century Education - Capac Area
21st Century Education - Dryden Area
21st Century Education - Imlay City Area
21st Century Education - Romeo Area
4CCF Feeding Families Forever

Armada Education Foundation
John A. Brown Memorial

Capac Athletic Boosters Scholarship Endowment

Capac Educational Endowment Darin Conrad Education C.O.P.P.E.R.

Dennis Family Linda M. Felton Memorial Friends of Foster Kids

Four County Community Foundation Home Four County Community Foundation Mental Health

Four County Environmental
Four County Imagination Library
Healthy Futures
Healthy Seniors/Healthy Youth
Imlay City Educational Endowment
W. K. Kellogg Youth
Kids at Play
Kiwanis Club of Macomb
Lapeer Regional Hospital Endowme

Kiwanis Club of Macomb
Lapeer Regional Hospital Endowment
Charles B. McLaughlin Memorial
April Millsap Memorial
Harry Moore Scholarship
James A. Neely Scholarship
Rhonda Nugent Memorial
Richmond Athletic Club Endowment
Richmond Rotary Foundation

Robert "Tiger" Fruin Memorial Ronald J. Rybar Family Memorial Lloyd Veitch Loral Watson Memorial Endowment The Women's Fund



Imlay City High School graduate, Madelyn Lamb thanks Grace Hill for her 2022 Hill Scholarship. Grace's cousin, Hilda M. Hill established the Scholarship Fund with Four County Community Foundation in 2004. Since then, the Fund has awarded 733 scholarships valued at \$669,000 to local students.

Scholarship Funds

Dan Barnabo Scholarship Nancy B. Barr Scholarship Bartholomew - Boldt Family Scholarship Jameson Bates Memorial Scholarship Evan and Robbie Battani Memorial The Blonde Scholarship David Brockman Scholarship Ken & Marlene Brown Scholarship Harry Bussell Scholarship Capac Youth Scholarship Mary Chinoski Scholarship Cryderman-Hebblewhite Agriculture Howard & Marie Dahn Scholarship Detroit Sportsmen's Congress Scholarship The Ruth M. & Mary Margaret Farley Scholarship

Marion & Robert Fischer Scholarship Steven Fritz Sr. Memorial / Romeo Kiwanis Scholarship

Scholarship
Grant Muir Memorial
Grettenberger-Wheeler Scholarship
Ellis C. Haskell Scholarship
Haskell Trust Scholarship
Hilda M. Hill Memorial Scholarship
Ruth Isaacson Memorial Scholarship
Gary K. Jeffery Memorial Scholarship
Knights of Columbus Council #7018 Roman
Catholic Scholarship
Laurie Lee Memorial Scholarship

Laurie Lee Memorial Scholarship
Russell W. Ligon Memorial Engineering
Scholarship
Michigan Association of Professional

Insurance Agents Scholarship Al Moran Scholarship Award William & Betty Morrison Memorial Scholarship

Robert & Sharon Muir Scholarship

Murdie Educational North Macomb Soccer Club Scholarship Lyle & Joyce Powers Scholarship -

Imlay City Schools Alumni Association Karras Pelfrey Memorial Scholarship Julie Pihlaja Korb Memorial Scholarship Preisel Family Scholarship Ruth M. Sayles Memorial Scholarship Shelby Community Foundation Scholarship Endowment

Sisson Scholarship Glenn L. Smith II Memorial Scholarship George S. Souten Scholarship Vera Souten Medical Field Scholarship Albert Himes & Jean Currey Stanwood Memorial Scholarship Starkweather / Garvin Scholarship

St. Clement Church & K of C Council #7018
College Scholarship

Tabar-Schultz Scholarship Brian Verstreate Memorial Scholarship Gladys McLean Warner & John Rodney

Warner Scholarship
Watchdog Scholarship
Floyd W. West Memorial Scholarship
Lee Weyer Athletic Scholarship
Lewis Wilson Music Scholarship
Xi Gamma Rho of Beta Sigma Phi Scholarship
John & Susan Zwiernik Scholarship

our_donors

Four County Community Fund

AmazonSmile Foundation American Tree, Inc. Anonymous MaryRose Clark Bryan Cloutier Ken Hummel Abraham Johnson **Bridgitt McCaughey** Brian & Shannon Meade Michigan Nonprofit Association Louis & Dina Miramonti Randazzo Jeweler Joseph & Hilary Rayl Barbara Redding Eric & Melanie Rinke

In memory of Vincent Joseph

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Gary & Micaela Boomer In memory of Robert & Shirley King

Betty Russell

In memory of Walt & Wilma Milan Betty Russell

In memory of Jim Parsons Betty Russell

In memory of Rosie & Jim Parsons Betty Russell

In memory of Bill & Adeline Plumb Betty Russell

In memory of June Saffell Betty Russell

21st Century Education Fund -Almont Areá

In memory of Anne Rinderkneckt Louis & Dina Miramonti

21st Century Education Fund -Armada Area

Kathlynn A. Markel

Affordable Housing Initiative -Imlay City MOD Build Project

ChoiceOne Bank Michigan State Housing Development Authority R.A. Duthler Land Surveyor LLC

Almont Historical Society Endowment & Project Fund

Almont Community Historical Society

Amazing Grace Fund

Imlay City United Methodist Church

American Tree - Brzozowski **Family Fund**

American Tree, Inc.

Armada "Al Verlinde" **Community Fund**

Sharon Verlinde Yale United Methodist Church In honor of 2021 Armada Tornado

Volunteers Jason & Jennifer Verlinde In memory of Kipp Diehl

Jason & Jennifer Verlinde In memory of Thomas Ermgodts

John & Gail King Bill & Doris Wildermuth In memory of Clara Malburg

John & Gail King Gerald & Susan Vagi In memory of Al Verlinde

Sharon Verlinde

Armada Education Foundation Fund

Armada Education Foundation In memory of Clara Malburg Sharon Verlinde In memory of Al Verlinde Sharon Verlinde

"Stay Strong Stan" - Stanley Ian Babinski Memorial Fund

In memory of Stanley Ian Babinski Stanley Babinski & Lisa Barnes-Babinski David Eschner & Maria Oddo-Eschner Mark & Antoinette Fraeyman

Bartholomew-Boldt Family Scholarship Fund

Anonymous Dr. John & Kathleen Bartholomew Lawrence Boldt

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David & Diane Bishop

YourCause

John & Geraldine Bishop Fund Geraldine Bishop

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Capac Community Fund

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Mary Chinoski Scholarship Carl & Josephine Grider

Robert & Rhea Corrion Endowment Fund

Robert & Rhea Corrion

Janet Bauer

Detroit Sportsmen's Congress Scholarship

Detroit Sportsmen's Congress

Four County Community Foundation Feeding Families **Forever Fund**

Gary & Micaela Boomer Christine Brynaert Gregory & Patricia Brynaert Brion & Kathy Dickens Michael Muscat & Peggy Domenick-Muscat Sandra Edwards Dave & Annette Lock Sarah MacLean Kathlynn Markel Sheila McDonald Louis & Dina Miramonti Alan & Nancy Parsch Dr. James D. Sillers Brian & Jaimie Tenhopen Adam & Larissa VanDyk In honor of Dr. Arnold Hentschl's

90th Birthday

Dr. Laura & Bret Schapman

Four County Community **Foundation Home** Gary & Micaela Boomer

Four County Community Foundation Mental Health Fund - For a Better Tomorrow Estate of Dr. Merle B. Haney

Four County Imagination Library Fund

Colleen Aiello Almont Area Senior Citizens Almont Literary Club Wayne & Kathleen Andersen Armada Education Association Armada Education Foundation Armada High School Laura Bettcher Eric Blake **Bryan Cloutier** Karen Current Julie Defever Peggy Domenick-Muscat Sandra Edwards Karen Elliot Anastasia Fox Marie Goral Miracle Hakim-Foster **Emily Huber McMartin** Clará Hunter **Emily Jackson** Howard & Jean Jacob Raymond & Deborah Knoblock Patricia Kovanda Michael Labuhn Michael & Jeanne Lerchen Margaret Lewis Dave & Annette Lock Main Street Chiropractic Center Melissa Marecki Kathlynn Markel Jacqueline Mignone Samantha Miller Louis & Dina Miramonti Barbara Montgomery

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Romeo Kiwanis / Steve Fritz, Sr. Fund

In memory of Robert J. Aul, II Kiwanis Club of the Romeo Area

Gestalt Pastoral Care

Myra Kazanjian Gary Korelev Pat Martin Ruth Mitman Shenkel United Church of Christ **Betty Voigt**

Grant Muir Memorial Fund

Muir Brothers Funeral Home of Imlay City, Inc.

Linda Muir Grant - Imlay City Schools Alumni Association

Arlene Muir Corriveau Imlay City Schools Alumni Association

Roland W. Graubner Endowment Fund for the Romeo District Library

Ally Financial, Inc. Michael & Kathleen Arcy

Imlay City Community Fund

Dr. Clifton Clendenan Chad & Kimberly Stoldt

Imlay City Educational Endowment Fund

Thomas & Sherry Bissett Michael & Tiffany Dyer Kim Perreault Joel & Susan Thomas

Imlay City Historical Commission Fund

Glenn & Gloann Clemence LaVerne & Joyce Ferrett Gerald & Carol Quimby In memory of Robert Brandt Kathleen Brandt

Imlay City Schools Alumni Association

Imlay City Schools Alumni Association Jeannette E. Rittgers CPA LLC In memory of Arthur Dungey (Class of 1945) Nancy Lee

In memory of Ioan Lee Watkins Surdu Gene & Marlene Bruns Nancy Lee

In memory of Lowana Wheeler Marlené Johnson

Ruth Isaacson Memorial Scholarship Fund

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Jamie's Smiles Endowment Fund

Gilbert & Nancy Bates Mildred Beaubien Brown & Brown of Detroit, Inc. James & Teresa Dobson Randy & Ronna Earlywine Knights of Columbus #3191 The Kroger Company Shelby Township Area Optimist Club Jody & Donna Tavalieri In memory of George Skolas Charles & Carol Schroeder

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Julie Pihlaja Korb Memorial Scholarship Fund

John & Karen Reed

Robert Sierzega

In memory of Julie Pihlaja Korb Ray & Nancy Pihlaja

Lapeer County Transportation Collaborative

Michigan Health Endowment Fund

Laurie Lee Memorial Scholarship Fund

In honor of Dr. Cameron's 50th Birthday Imlay City Community Schools Teachers & Staff In memory of Laurie Lee Imlay City Community Schools Teachers & Staff Gregory & Vicki Laseke Denise Lee Shirley Lee Yvonne Wilson

Ligon Brothers Fund

Almont Area Chamber of Commerce

Love INC of North Oakland County Fund

Love INC of North Oakland County

McGeorge Memorial Fund

Sally Abdoo Allenton Collision, Inc. Allied Photochemical, Inc. Capac Hardware Ellis Construction, Inc. Glowe Family Greg McConnell - State Farm Insurance Agent Holly Meadows Golf Course Michael Lietz Masonry Malear DePape & Associates, LLC MBC Performance Murphy Trucking, Inc. NAPA Auto Parts - Dodges Auto Parts, Inc. One of a Kind Design Tone Setter Services Tosch Auction Service

Sam & Eleanor Mendola Fund Eleanor E. Mendola Trust

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MI Association of Professional Insurance Agents In memory of Cataldo Curti Jason & Jennifer Verlinde

James A. Neely

Scholarship Fund Armada Area Schools

Dora & Toos Ondersma Fund Anonymous

Operating Fund

Michigan Health Endowment Fund State of Michigan

Oxford Public Library **Endowment Fund**

Anonymous Brvan Cloutier Oxford Public Library

Lyle & Joyce Powers Scholarship - Imlay City Schools Alumni Association

Imlay City Schools Alumni Association

Deborah Thomas Jaskulek

In memory of Theresa Dungey Chris Dungey

In memory of Larry Martz Kay Hendricksen

In memory of Lewis Martz Kay Hendricksen

In memory of James Schirmer Betty Schirmer

In memory of Joan Watkins Surdu Marlene Johnson

Kenneth & Arlene Lee Judy Watkins Payne

Alan & Nancy Parsch **Family Fund**

Alan & Nancy Parsch

Karras Pelfrey Memorial Scholarship Fund

Eric & Sandra Pelfrey

Preisel Family Scholarship

Drake Family Charitable Fund Katelyn Ebert Donald & Katheryn Poniatowski Robert & Kathleen Scimeme In memory of Thomas Hess Drake Family Charitable Fund In memory of James Preisel Louis & Jan Betka Robert & Kathleen Scimeme

"Return to Earn" Internship Program Robert & Rhea Corrion

Romeo Community **Archives Fund**

Friends of the Romeo District Library

Romeo Historical Society/ Charles E. Keller Fund

Romeo Historical Society

Ronald J. Rybar Family Memorial Fund

Ronald K. Rybar

Shelby Community Foundation Endowment Fund

AmazonSmile Foundation Robert & Joanne Blaszkowski

Albert Himes & Jean Currey Stanwood Scholarship Fund John & Susan Whelan

Symphonia Chorale Endowment Fund Estate of Dr. Merle B. Haney

Tabar-Schultz Scholarship Ronald & Margaret Tabar

Gladys McLean Warner & John Rodney Warner Scholarship

Imlay City Schools Alumni Association **Betty Schirmer** In memory of Deanna Dayton Snoddy **Betty Schirmer**

The Women's Fund

American Tree, Inc. Connie Brzozowski Kay Huberty Kathlynn Markel Dina Miramonti In honor of Katie Waite, RN, BSN Louis & Dina Miramonti

John & Susan Zwiernik Scholarship Fund

John & Susan Zwiernik

Golf Outing for the Benefit of 4CCF Feeding Families **Forever Fund**

Event Sponsors

McLaren Lapeer Region Foundation Tri-County Bank

Hole Sponsors

Mitch & Dawn Blonde Berkshire Hathaway HomeServices Kee Realty - Pamela Bryan Tarr Financial Taylor Brynaert Chief Financial & Accounting

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2021 In-Kind Donors

Building & Grounds

American Tree, Inc. Gary & Micaela Boomer Dr. James D. Sillers



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4CountyCommunityFoundation



fourcountycommunityfoundation

Confirmed in Compliance with National Standards for U.S. Community Foundations



mission statement

Four County Community Foundation is committed to serving the current and emerging needs of our local community, continuing the tradition of philanthropy begun generations ago. The Foundation is dedicated to bringing together human and financial resources to support progressive ideas in education, health, community, youth, and adult programs. The Foundation provides a secure, flexible vehicle for individuals, families, foundations, and organizations to positively impact the quality of life in our community. The Foundation recognizes that, in order to meet its commitments to the community it serves, it must seek growth through its permanent endowment funds from a wide range of donors.

legacy society

We gratefully recognize those who ensure a legacy to the Foundation by planning their future gifts. The following people are an encouragement to others to remember Four County Community Foundation in their charitable plans.

Janet Bauer • Mitch & Dawn Blonde • Gary & Micaela Boomer
John & Connie Brzozowski • Robert & Rhea Corrion • Kathy Dickens

Marion & Robert Fischer • Grace Hill • Paul & Elsie Hinzmann • Carol McLaughlin
Ella Mae & Gertrude Murdie • Catherine & Dorothy Ondersma

Dr. James & Ann Sillers • Bernard Stremler, M.D. • Ronald & Margaret Tabar



The Foundation recognizes and thanks the professional advisors who have worked with their clients to establish major gifts for Four County Community Foundation. Their work is indispensable. The numeral following each name indicates the number of gifts brought to the Foundation.

MANY THANKS TO:

Brian Delekta (2) • Shane Diehl (1) • Sebastian V. Grassi (1) • Cynthia Lane (1) • Ed Lynch (3) Henry Malburg (2) • Sean O'Bryan (7) • Barb Quain (1) • Ronald W. Rickard (4)

