

# Fund Development Worksheet

Please complete the following as you establish a new fund with Four County Community Foundation. We are grateful for your generosity.



## CONTACT INFORMATION

Name		
Address		
City	State	Zip
Phone	Email	
Date of birth		
Other fund representative name(s)		
Other fund representative birth date(s)		

## FUND INFORMATION

A name for your fund
Your intended purpose for the fund
Background about you and your passion for the fund purpose
Is this a memorial fund?
If yes, background information about your loved one
Photos to share
May we publish your fund story an photos?

# Fund Development Worksheet, continued

## FUND DONATION DETAILS

Intended amount to initialize your new fund

Intended date to begin donations

Do you plan to build the fund over time? Explain.

## OTHER DETAILS

Other details you wish to add



**Four County  
Community Foundation**  
*Helping Our Community Grow*

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